

**SCHEDULE A  
(Form 1040)**

**Itemized Deductions**

OMB No. 1545-0074

**2016**

Attachment  
Sequence No. **07**

Department of the Treasury  
Internal Revenue Service (99)

► Information about Schedule A and its separate instructions is at [www.irs.gov/schedulea](http://www.irs.gov/schedulea).  
► Attach to Form 1040.

Name(s) shown on Form 1040

Your social security number

SAMPLE TAXPAYERS

111-11-1111

		1	2	3	4
<b>Medical and Dental Expenses</b>	<b>Caution:</b> Do not include expenses reimbursed or paid by others.				
	<b>1</b> Medical and dental expenses (see instructions) . . . . .	1			
	<b>2</b> Enter amount from Form 1040, line 38 <b>2</b>				
	<b>3</b> Multiply line 2 by 10% (0.10). But if either you or your spouse was born before January 2, 1952, multiply line 2 by 7.5% (0.075) instead	3			
<b>4</b> Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-				<b>4</b>	
<b>Taxes You Paid</b>	<b>5</b> State and local (check only one box):	5			
	<b>a</b> <input checked="" type="checkbox"/> Income taxes, or		17,000.		
	<b>b</b> <input type="checkbox"/> General sales taxes				
	<b>6</b> Real estate taxes (see instructions) . . . . .	6	9,000.		
	<b>7</b> Personal property taxes . . . . .	7			
	<b>8</b> Other taxes. List type and amount ► CAR, BOAT AND TRAILER EXCISE	8	200.		
<b>9</b> Add lines 5 through 8 . . . . .				<b>9</b> 26,200.	
<b>Interest You Paid</b>	<b>10</b> Home mortgage interest and points reported to you on Form 1098	10	5,000.		
	<b>11</b> Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see instructions and show that person's name, identifying no., and address ►	11			
	<b>12</b> Points not reported to you on Form 1098. See instructions for special rules . . . . .	12	20.		
	<b>13</b> Mortgage insurance premiums (see instructions) . . . . .	13			
	<b>14</b> Investment interest. Attach Form 4952 if required. (See instructions.)	14			
	<b>15</b> Add lines 10 through 14 . . . . .				<b>15</b> 5,020.
<b>Gifts to Charity</b>	<b>16</b> Gifts by cash or check. If you made any gift of \$250 or more, see instructions. . . . .	16	7,000.		
	<b>17</b> Other than by cash or check. If any gift of \$250 or more, see instructions. You <b>must</b> attach Form 8283 if over \$500 . . . . .	17			
	<b>18</b> Carryover from prior year . . . . .	18			
	<b>19</b> Add lines 16 through 18 . . . . .				<b>19</b> 7,000.
<b>20</b> Casualty or theft loss(es). Attach Form 4684. (See instructions.) . . . . .				<b>20</b>	
<b>Job Expenses and Certain Miscellaneous Deductions</b>	<b>21</b> Unreimbursed employee expenses—job travel, union dues, job education, etc. Attach Form 2106 or 2106-EZ if required. (See instructions.) ►	21			
	<b>22</b> Tax preparation fees . . . . .	22	550.		
	<b>23</b> Other expenses—investment, safe deposit box, etc. List type and amount ► INVESTMENT FEES	23	2,330.		
	<b>24</b> Add lines 21 through 23 . . . . .	24	2,880.		
	<b>25</b> Enter amount from Form 1040, line 38 <b>25</b> 323,352.				
	<b>26</b> Multiply line 25 by 2% (0.02) . . . . .	26	6,467.		
	<b>27</b> Subtract line 26 from line 24. If line 26 is more than line 24, enter -0-				<b>27</b>
<b>28</b> Other—from list in instructions. List type and amount ►				<b>28</b>	
<b>Total Itemized Deductions</b>	<b>29</b> Is Form 1040, line 38, over \$155,650?				
	<input type="checkbox"/> <b>No.</b> Your deduction is not limited. Add the amounts in the far right column for lines 4 through 28. Also, enter this amount on Form 1040, line 40.				
	<input checked="" type="checkbox"/> <b>Yes.</b> Your deduction may be limited. See the Itemized Deductions Worksheet in the instructions to figure the amount to enter.				
<b>30</b> If you elect to itemize deductions even though they are less than your standard deduction, check here . . . . .					

LIMITED TO 10,000

TAXPAYERS WILL GET STANDARD DEDUCTION

\$22,000