

SCHEDULE A
(Form 1040)

Itemized Deductions

Department of the Treasury
Internal Revenue Service (99)

Name(s) shown on Form 1040

SAMPLE TAXPAYERS

2018
OMB No. 1545-0014

2016

Attachment
Sequence No. 07

Your social security number
111-11-1111

► Information about Schedule A and its separate instructions is at www.irs.gov/schedulea.
► Attach to Form 1040.

Medical and Dental Expenses	Caution: Do not include expenses reimbursed or paid by others.			
	1 Medical and dental expenses (see instructions)	1		
	2 Enter amount from Form 1040, line 38 2			
	3 Multiply line 2 by 10% (0.10). But if either you or your spouse was born before January 2, 1952, multiply line 2 by 7.5% (0.075) instead 3			4
Taxes You Paid	5 State and local (check only one box): a <input checked="" type="checkbox"/> Income taxes, or b <input type="checkbox"/> General sales taxes }	5	17,000.	<i>LIMITED TO 10,000 26,200.</i>
	6 Real estate taxes (see instructions)	6	9,000.	
	7 Personal property taxes	7		
	8 Other taxes. List type and amount ► CAR, BOAT AND TRAILER EXCISE	8	200.	
Interest You Paid	9 Add lines 5 through 8	9		
Note: Your mortgage interest deduction may be limited (see instructions).	10 Home mortgage interest and points reported to you on Form 1098 11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see instructions and show that person's name, identifying no., and address ►	10	5,000.	
	12 Points not reported to you on Form 1098. See instructions for special rules	12	20.	
	13 Mortgage insurance premiums (see instructions)	13		
	14 Investment interest. Attach Form 4952 if required. (See instructions.)	14		
Gifts to Charity	15 Add lines 10 through 14	15	5,020.	
If you made a gift and got a benefit for it, see instructions.	16 Gifts by cash or check. If you made any gift of \$250 or more, see instructions.	16	7,000.	<i>TAXPAYER'S WILL GET STAN DEPEN</i>
	17 Other than by cash or check. If any gift of \$250 or more, see instructions. You must attach Form 8283 if over \$500	17		
	18 Carryover from prior year	18		
	19 Add lines 16 through 18	19	7,000.	
Casualty and Theft Losses	20 Casualty or theft loss(es). Attach Form 4684. (See instructions.)	20		
Job Expenses and Certain Miscellaneous Deductions	21 Unreimbursed employee expenses—job travel, union dues, job education, etc. Attach Form 2106 or 2106-EZ if required. (See instructions.) ►	21		<i>\$22,000 37,858.</i>
	22 Tax preparation fees	22	550.	
	23 Other expenses—investment, safe deposit box, etc. List type and amount ► INVESTMENT FEES	23	2,330.	
	24 Add lines 21 through 23	24	2,880.	
	25 Enter amount from Form 1040, line 38 25 323,352.	25		
	26 Multiply line 25 by 2% (0.02)	26	6,467.	
	27 Subtract line 26 from line 24. If line 26 is more than line 24, enter -0-	27		
Other Miscellaneous Deductions	28 Other—from list in instructions. List type and amount ►	28		
Total Itemized Deductions	29 Is Form 1040, line 38, over \$155,650? <input type="checkbox"/> No. Your deduction is not limited. Add the amounts in the far right column for lines 4 through 28. Also, enter this amount on Form 1040, line 40. <input checked="" type="checkbox"/> Yes. Your deduction may be limited. See the Itemized Deductions Worksheet in the instructions to figure the amount to enter.	29		
	30 If you elect to itemize deductions even though they are less than your standard deduction, check here ► <input type="checkbox"/>			