

IMPORTANT: Investment involves risks. Investment value may rise or fall. Past performance information presented is not indicative of future performance. Investors should refer to the Prospectus and the Product Key Facts Statement for further details, including product features and risk factors. Investors should not base on this material alone to make investment decisions.

- **CSOP Hong Kong Dollar Money Market ETF** (the "Sub-Fund") invests in Hong Kong Dollar-denominated and settled short-term deposits and money market instruments, and the Manager adopts a passive tracking strategy to provide return that follows the 3-month Hong Kong Dollar Interest Settlement Rate (commonly known as Hong Kong Interbank Offered Rate or "**HIBOR**") calculated by the Hong Kong Association of Banks ("**HKAB**") (the "Benchmark").
- The Sub-Fund does not guarantee principal and the Manager has no obligation to redeem the Units at the offer value. The Sub-Fund does not have a constant Net Asset Value. The Sub-Fund is not subject to the supervision of the Hong Kong Monetary Authority. It is not principal protected and is not protected by the deposit protection scheme.
- Bank deposits are subject to the credit risks of the relevant financial institutions. The Sub-Fund's deposit may not be protected by any deposit protection schemes, or the value of the protection under the deposit protection schemes may not cover the full amount deposited by the Sub-Fund. Therefore, if the relevant financial institution defaults, the Sub-Fund may suffer losses as a result.
- As the Sub-Fund invests in short-term debt instruments with short maturities, the turnover rates of the Sub-Fund's investments may be relatively high and the transaction costs incurred as a result of the purchase or sale of short-term debt instruments may also increase which in turn may have a negative impact on the Net Asset Value of the Sub-Fund.
- The Sub-Fund is subject to valuation risk and concentration risk. Valuation of the Sub-Fund's investments may involve uncertainties and judgmental determinations. If such valuation turns out to be incorrect, this may affect the Net Asset Value calculation of the Sub-Fund. The Sub-Fund is likely more volatile than a broad-based fund that adopts a more diversified strategy. The value of the Sub-Fund may be more susceptible to adverse economic, political, policy, foreign exchange, liquidity, tax, legal or regulatory event affecting the Hong Kong market.

Please note that the above listed investment risks are not exhaustive and investors should read the ETF Prospectus in detail before making any investment decision.



CSOP Hong Kong Dollar Money Market ETF

Let your investment capital work harder for you

HKD counter: 3053

RMB counter: 83053

Issuer: CSOP Asset Management Limited

Expected ETF listing date: 18 July, 2018

This marketing material is strictly private and confidential before ETF officially listed. Product Prospectus and documents can be acquired at <http://mmf.csopasset.com/mmf>

HKD Interest Settlement Rates - Disclaimer

HKAB makes no warranties, representations or undertakings, expressed or implied by law or otherwise, in relation to HKD Interest Settlement Rates and is not responsible for any errors or omissions, or losses caused by disruptions in the service, late publication or inaccuracy of the rates, or otherwise arising from the use of or reliance on the rates. By viewing, using or downloading HKD Interest Settlement Rates, you implicitly accept this disclaimer and agree to its terms.

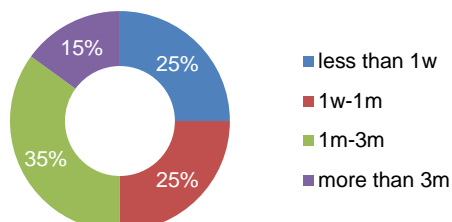
Investment Objective

The investment objective of the CSOP HKD Money Market ETF is to provide investment results that, before deduction of fees and expenses, closely correspond to the performance of the 3-month HIBOR (the "Benchmark").

Product Features

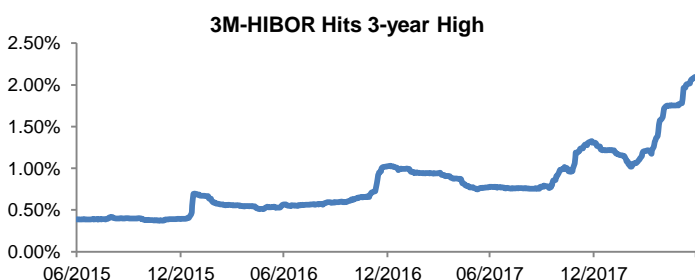
1. The strategy combines investments in both long-duration and short-duration assets, which preserves assets' liquidity and aims for a higher return.
2. Listed on the Hong Kong Stock Exchange, the product is traded with flexibility, which meets demands from both institutional and retail investors.

Expected Investment Portfolio



Note: The investment portfolio is calculated using data on June 29, 2018. The calculation is hypothetical in nature and does not reflect actual investment hence the return is not guaranteed. Holdings consists of only time deposit or time deposit certificate.

Benchmark Historical Performance



Data Source: HKAB, till June 29, 2018.

Investment Strategy

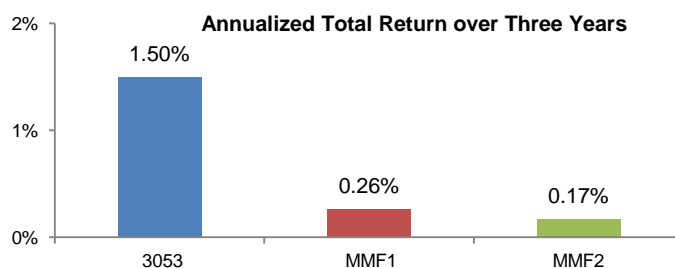
The Manager will invest all, or substantially all, of the assets of the Sub-Fund in Hong Kong Dollar-denominated and settled, short-term deposits and/or money market instruments issued by Eligible Financial Institutions (including their group companies), and debt securities issued by governments, quasi-governments, international organizations and financial institutions.

Product Information

Benchmark	The 3-month Hong Kong Dollar Interest Settlement Rate (3M-HIBOR)
Expected Listing Date	July 18, 2018
Expected Return (gross of fees)*	1.8%
Expected Return (net of fees)*	1.5%
Primary Market Redemption Cycle	T+1
Management Fee + Trustee Fee	30bps

* Retail investor payment does not include commission fees charged by brokers. Note: The expected return is calculated using data on June 29, 2018. The return is projected for reference only and the fund manager cannot guarantee such return.

Performance Comparison with Traditional Public Money Market Funds (HKD)



Note: Funds selected all have over US\$ 100 million in AUM. Data is obtained from June 29, 2015 to June 29, 2018. Data Source: Bloomberg, 3035 data provided by CSOP is simulated and for reference only, and not indicative for future performance.

Comparison between CSOP HKD Money Market ETF and Traditional Public Money Market Fund

	CSOP HKD Money Market ETF	Traditional Public Money Market Fund
Account Opening	Broker account needed. No need for additional accounts and no need to appoint custodians	Need to open additional accounts and need to connect custodians one by one
Liquidity	Primary market: T+1 is available for cash withdrawal Secondary market: T+0 is available for trading, T+2 is available for cash withdrawal	Liquidity of traditional MMF is generally T+2, which indirectly limits customer groups who require higher liquidity
Operational Efficiency	Fully automated operation: transaction completed with one click	Subscription and redemption process is not fully automated; manual operation by offshore custodians required

Transaction Related Fees

Transaction fees in secondary market

Price per Share	1,000 HKD
Trading lot size	1,000
Price per lot	1,000,000 HKD
Retail investor payment*	195 HKD
Price Spread per lot#	50 HKD
Expected return per lot#	40 HKD
Time required to break even#	6 Days

Subscription and redemption fees in primary market

Subscription fee (HKD)	Primary market fee (fixed fee)	Time required to break even#
10,000,000	2,240 HKD	6 Days
20,000,000	2,240 HKD	3 Days
40,000,000	2,240 HKD	1 Day

* Retail investor payment does not include commission fees charged by brokers. # Time required to break even is calculated using the data of HIBOR on June 29, 2018 minus fund fees. The result is hypothetical and does not reflect actual investment.

Note: Above data regarding fees was updated on June 29, 2018.