

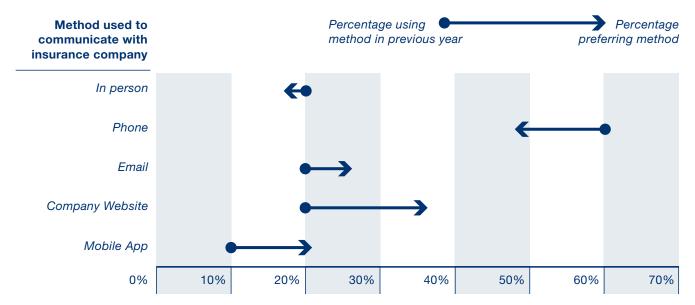


Digitizing the Auto Insurance Customer Relationship

Based on a survey of 2,000 licensed drivers countrywide.

Communication preferences shift toward digital methods

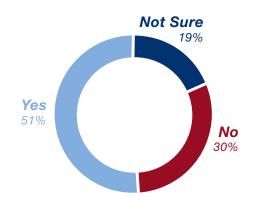
Composite of 10 tasks related to auto insurance, such as requesting a quote, adding a vehicle, or reporting a claim.



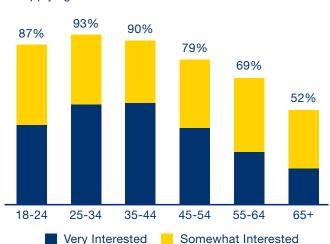
For example, when performing a variety of tasks related to auto insurance, 20 percent of respondents used a company website in the past year, while 35 percent would prefer that method in the future.

Human touch still important

If applying for insurance online, would you still expect to speak with a person before finalizing the purchase?



Interest in digital methods declines with age



Interest in applying for insurance online