



As of 2/20/19

FINANCIAL POISE WEBINAR ONE SHEET CHAPTER 11 SPECIAL ISSUES 2019

ABOUT THIS SERIES

As of this writing (January, 2019) many people (economists) with crystal balls (relevant training, experience, and tools) predict that the economy is turning, and not for the better. If correct, one likely result will be a significant uptick in the number of Chapter 11 bankruptcy cases filed by businesses across the American Landscape. Designed for the corporate attorney, litigator, and anyone else who is not a Chapter 11 bankruptcy expert who finds herself stepping into bankruptcy for the first time or only on occasion, each episode in this Financial Poise webinar series takes a deep dive into one aspect of a chapter 11 bankruptcy case at a level that can be understood by the non-expert.

As with every Financial Poise Webinar, each episode is delivered in Plain English. And, as with every Financial Poise Webinar, each episode brings you into engaging, sometimes humorous, conversations designed to entertain as it teaches. Each episode in the series is designed to be viewed independently of the other episodes so that participants will enhance their knowledge of this area whether they attend one, some, or all episodes.

About Episode #1

Focus on Retail

April 17, 2019 at 1:00 PM CST

No two chapter 11 cases are alike and no two chapter 11 cases involving a retail business are alike. There are, nonetheless, certain issues that tend to arise in most retail cases. Among them: the retention of a liquidation firm; lease assumption and rejection; the claim priority of rent during a month that straddles the Petition Date or a rejection date; and consumer deposit issues. This webinar addresses such issues.

This webinar is delivered in Plain English, understandable to you even if you do not have a background in bankruptcy law. It brings you into an engaging, even sometimes humorous, conversation designed to entertain as it teaches. And, it is specifically designed to be viewed as a stand-alone webinar, meaning that you do not have to view the other webinars in the series to get a lot out of it.



About Episode #2

Focus on Single Asset Real Estate

May 15, 2019 at 1:00 PM CST

There are some special rules for single asset real estate cases in the Bankruptcy Code but even without those special rules, such chapter 11 cases proceed quite differently than other cases. Motion to dismiss or convert early in the case, and motions to lift the automatic stay to permit a single lender to foreclose on all of the debtor's assets, are common. More generally, single asset real estate cases are far more likely to be dominated by litigation early as compared to other chapter 11 cases. Plan confirmation issues tend to focus on claim classification issues. This webinar addresses these issues.

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About Episode #3

Focus on Healthcare

June 19, 2019 at 1:00 PM CST

Chapter 11 cases involving healthcare providers involves issues that simply do not exist on chapter 11s of other entities. First, public health and safety issues are at issue in a way that generally is not the case with other debtors. There is, consequently, a large state and federal non-bankruptcy law regulatory overlay in such cases to make sure that the care of patients remains paramount. Also helping to effect this is that courts recognize the "duty of obedience" owed by the leadership of a healthcare provider. As a practical matter, the stakeholders with whom a healthcare provider debtor must consider, and deal with, are often be much broader than in other chapter 11 cases. These are some of the issues this webinar addresses.

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