



1954 First Street, Suite 178 Highland Park, IL 60035 <u>www.financialpoise.com</u> 847.463.9530

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# FINANCIAL POISE WEBINAR ONE SHEET COMMERCIAL LITIGATION FUNDING 101-2019

### **ABOUT THIS SERIES**

The Litigation Funding webinar series discusses advanced topics in the field of litigation funding.

Once a fledgling industry predominantly used in the Commonwealth nations, litigation funding has over the past ten years becomes a well-accepted and prevalent practice in the United States. As the industry has evolved, so too have the menu of available products, strategic decisions made by funders and practitioners, and types of investors. This three-part series is geared towards educating attorneys and clients on legal/ethical, strategic, and business decisions when considering litigation funding, and investors seeking to learn about an increasingly mainstream asset class. Panelists include preeminent experts in the field of litigation funding, including academics who have written on the topic, investment managers at preeminent litigation funders, litigators who have used funding products, and independent litigation funding advisors.

As with every Financial Poise Webinar, each episode is delivered in Plain English so that you do not have to be a Commercial Litigation Funding Specialist to understand and benefit from them. Each episode brings you into engaging, sometimes humorous, conversations designed to entertain as it teaches. Each episode in the series is designed to be viewed independently of the other episodes so that participants will enhance their knowledge of this area whether they attend one, some, or all episodes.

#### About Episode #1

An Introduction to a New Yet Old Funding Alternative

March 13, 2019 at 3:00 PM CST

Litigation funding is an increasingly-popular tool for attorneys and clients to share the risk and reward of litigation with third-party investors, and for investors to capitalize on the uncorrelated returns generated by legal-driven revenue. This webinar is intended to provide an overview of the topic generally, touching on the "who," "what," "where," "when," "why" and "how's" behind litigation funding.

This webinar is delivered in Plain English, understandable to you even if you are not a Commercial Litigation Funding Specialist. It brings you into an engaging, even sometimes humorous, conversation





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## **About Episode #2**

A Menu of Products for Investors and Lawyers April 10, 2019 at 3:00 PM CST

Litigation funding is an increasingly-popular tool for attorneys and clients to share the risk and reward of litigation with third-party investors, and for investors to capitalize on the uncorrelated returns generated by legal-driven revenue. However, the term "litigation-" or "legal-" funding actually encompasses a handful of products, which vary based on borrower profile, stage and sector of litigation, use of proceeds, and ultimately, cost of capital and risk-reward profile. This webinar examines three funding products -- case fundings, law firm loans, and portfolio fundings -- and aims to inform attorneys on best solutions for their firms and clients, and provide an overview for institutional investors looking to allocate capital to litigations.

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#### **About Episode #3**

**Three Case Studies** 

May 8, 2019 at 3:00 PM CST

As the legal funding market evolves, so too do the legal/ethical jurisprudence, strategic decisions inherent in utilizing funding, financial instruments used for funding, and nature of funder/funded relationship. In this webinar, a panel of experienced litigation funding professionals examine three live legal funding deals, and discuss how they impact considerations of (i) disclosure of litigation funding, (ii) fee-splitting and non-attorney ownership of law firms, and (iii) financial engineering of innovative funding deals.

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