

## ASSESSMENTS

- Documentation Review
- Remote Assessments
- Onsite M&A Assessment
- Penetration Testing

## AUDITS

- IT Audits
- Compliance Audits
- HIPAA Reviews
- IT Security Audits
- Security Assessments
- FISMA Reviews
- COBIT Audits
- ISO27001 Audits

## BREACH SERVICES

If cyber security breaches are discovered during the due diligence process, we can mitigate the problem if needed. Our cyber security emergency response team can help ensure you are purchasing an asset that is digitally uncompromised.

## BUYER/SELLER

Our professional services can be contracted by the buyer or the seller in a merger or acquisition.

We help buyers with the premerger cyber security due diligence process.

We can also help the seller with digital asset protection to ensure due care in the sale of their company and digital assets.

# Cyber Security Due Diligence, Integration, and Compliance

We specialize in due diligence, compliance and integration before, during, and after a merger or acquisition. Our M&A focused cyber security assessments help protect vital digital assets and help dollar-quantify cyber security risk exposure.

## VALUE WE ADD...

Secure Merger® is proud to add value to the due diligence processes by delivering leading edge cyber security expertise and business perspective to reduce uncertainty and risk in your merger or acquisition transaction.

## WHO WE HELP...

We provide services to law firms, private equity firms, venture capital firms, healthcare facilities, financial institutions, and private organizations.

## HOW WE HELP...

We provide information security assessments, audits, remediation, digital investigations, and cyber emergency response. We help guide your board room executives and tech teams through the merger and acquisition process.

## BETTER INFORMATION...

Our customized cyber security risk assessments and regulatory audits help discover potential cyber security vulnerabilities and indicators of previous or ongoing compromise of digital assets, which could affect the value of the transaction. Our team puts highly technical cyber security information in a dollar quantified format that is easy for executives to understand.

## BETTER DECISIONS...

Our detailed dollar quantified risk reports help law firms and company executives see the entire cyber security picture. As a result, negotiating, validating representations, warranties, and indemnifications before closing on the M&A transaction is smoother and easier than ever because you are able to make better decisions with the right information at your fingertips.

**Good Information...  
Good Decisions.**

# The Anatomy of a M&A Assessment

## STEP ONE

### Review & Preparation

- Operations, Businesses, and Personnel
- Computers, Networks, and Infrastructure
- Intellectual Property and Digital Assets
- Supply Chains and Dependencies
- Policies and Procedures
- Review Cyber Security History
- Governance (regulations)

## STEP TWO

### We Perform The Assessment

- Identify Critical Assets
- Identify Threats
- Evaluate Vulnerabilities
- Dollar-Quantify Risks

## STEP THREE

### We Report The Findings

- Digital Assets
- Vulnerabilities
- Threats and Risks
- Indicators of Compromise
- Cyber Maturity Assessment
- Assessment of Reps and Warranties
- Dollar Quantified Estimate of Risk
- Prioritized Mitigation Strategies

# About Secure Merger®

Secure Merger is a USA based cyber security consulting company. Our professional team members have decades of experience in digital asset protection, cyber security assessments, and cyber security emergency response. Our cyber security assessments help companies and law firms protect and value digital assets, detect current intrusions, and measure an organization's cyber maturity.

## ASSESSMENTS

Our team will conduct a thorough onsite risk assessment that measures your organization's cyber security maturity across the United States NIST Cybersecurity Framework.

We will then zero in on your most serious cyber security risks with dollar quantified insight into your organization's exposure, and deliver discrete recommendations on how to best reduce the risks, and take control of your cyber security.

This simplifies the planning and pricing of integrating two cyber security programs after the M&A transaction.

Our cyber security assessments are great for large organizations, banks, hospitals, and much more.

## AUDITS

Audits of information systems are often required, and demand that organizations show compliance and adherence to all federal regulations.

A variety of audit standards and guidelines exist throughout such industries as energy, healthcare, and commerce, each of which require internal and external auditing and reporting.

Our certified teams have the expertise to conduct a wide range of audits for your company.

## TRAINING EXERCISES

Our team offers tabletop training exercises for organizations that want to prepare for the inevitable cyber security breach.

### Mailing Address

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### Support Team

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# SecureMerger®

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