



COMBOCAP HEALTH[™]
THE COMBINATION THERAPIES COMPANY



COMPANY PROFILE

THE WORLD'S FIRST SIDE-BY-SIDE, DUAL-CHAMBER WET-AND-DRY HEALTH PRODUCT

ComboCap® products represent an entirely new category of brand possibilities in combination therapies. Partnering with ComboCap® Health in product development, brands can now totally re-think their offerings for nutrition and functional medicine in almost any category: daily health and vitality, pain, anxiety, sleep, cardio, digestive health, and the list goes on.

ComboCap, Inc., doing business as ComboCap Health™, was founded by Jacques van Rooyen in Cape Town, South Africa. After seven years of research and development that spanned the globe, the company launched operations in the U.S. in 2016. Today, we operate a 50,000 square foot manufacturing facility in Whippany, NJ with a capacity that can reach 20 million ComboCaps per month.

ComboCap Health™

- Is the only supplier of ComboCap® products worldwide
- Developed the technology and owns all rights and trademarks
- Holds broad international patents on the design, machinery, process and product including throughout North America, Asia, EU, and Australia
- Is globalizing products to become a permanent offering of all leading brands
- Intends to become more ubiquitous than softgels

IMAGINE THE POSSIBILITIES

Large
chamber sizes

No leakage
of liquids

Standard
size "00"

Retained identity
& efficacy

Membrane
material identical
to capsule

Any ingredient
compatible with
a capsule

Movable
membrane

Attenuation
of negative
side-effects

Variable
dosage

Improved patient
compliance

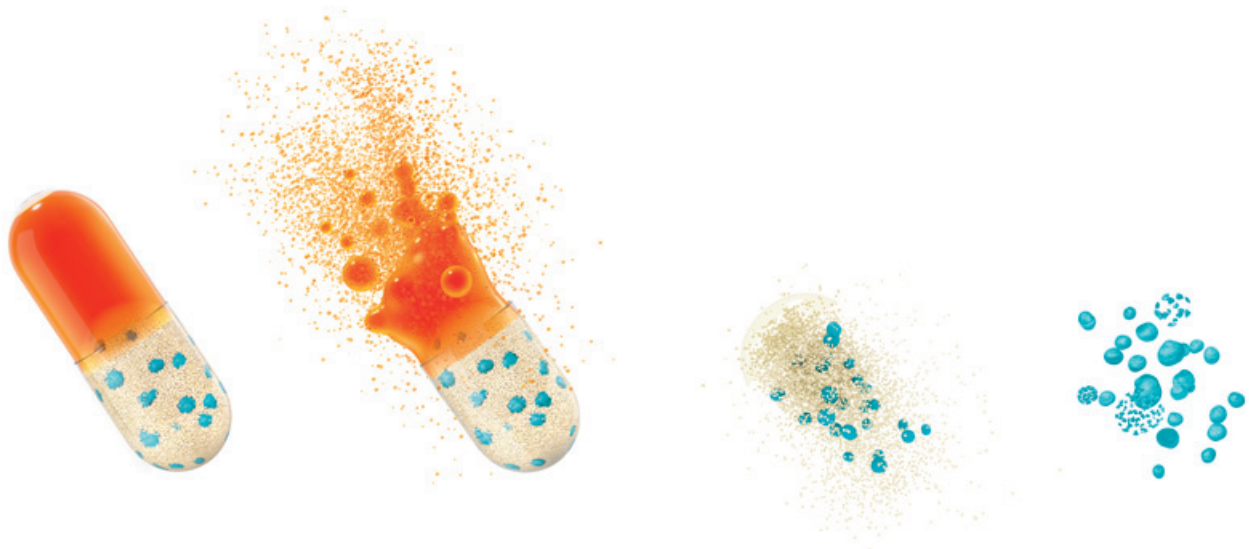


Powder - 150 to 400mg | Liquid - 300 to 500mg
(depending on density)

FEATURES AND BENEFITS OF COMBOCAP® PRODUCTS

Key Product Features

- Standard 00 size capsule (currently bovine or fish gelatin; veggie due mid-2019)
- Membrane material is identical to the capsule
- Movable membrane enables variable dose sizes
- Chamber sizes are large and cover broad dose needs
- Membrane is sealed in place so liquids are retained
- Takes any ingredient that is compatible with a capsule
- Stable with a dependable shelf life
- Visually stunning



Advanced Features

- Instant-Release and Delayed-Release (iRdR) due late-2019
- Liquid-Liquid & Powder-Powder versions due in 2020
- Sustained Beadlet Release due in 2020

COMBOCAP® PRODUCTS - THE FIRST MEANINGFUL PRODUCT INNOVATION SINCE THE SOFTGEL

FEATURES AND BENEFITS OF COMBOCAP® PRODUCTS

Key Product Benefits

- Combines incompatible ingredients with no processing
- Ideal for sensitive products like probiotics & biotech
- Natural colorants produce striking products
- Minimizes oil oxidation
- Botanicals are better in capsules
- Extends product life-cycles (i.e. aspirin, statins, fish oils)

Consumer and Brand Company Benefits

- Most compelling wet & dry combination products
- Ingredients are retained close to their natural form
- Retains the identity and efficacy of the doses
- Creates differentiated cannabinoid combinations
- Highly marketable - has strong visual appeal
- One & done convenience; supports patient compliance
- Brings differentiator and innovator brand status
- Ideal for digital marketing
- Tells a story





COMPANY SERVICES AND OPERATIONS



CUSTOMERS & PRODUCTS



PLANT & SUPPLY



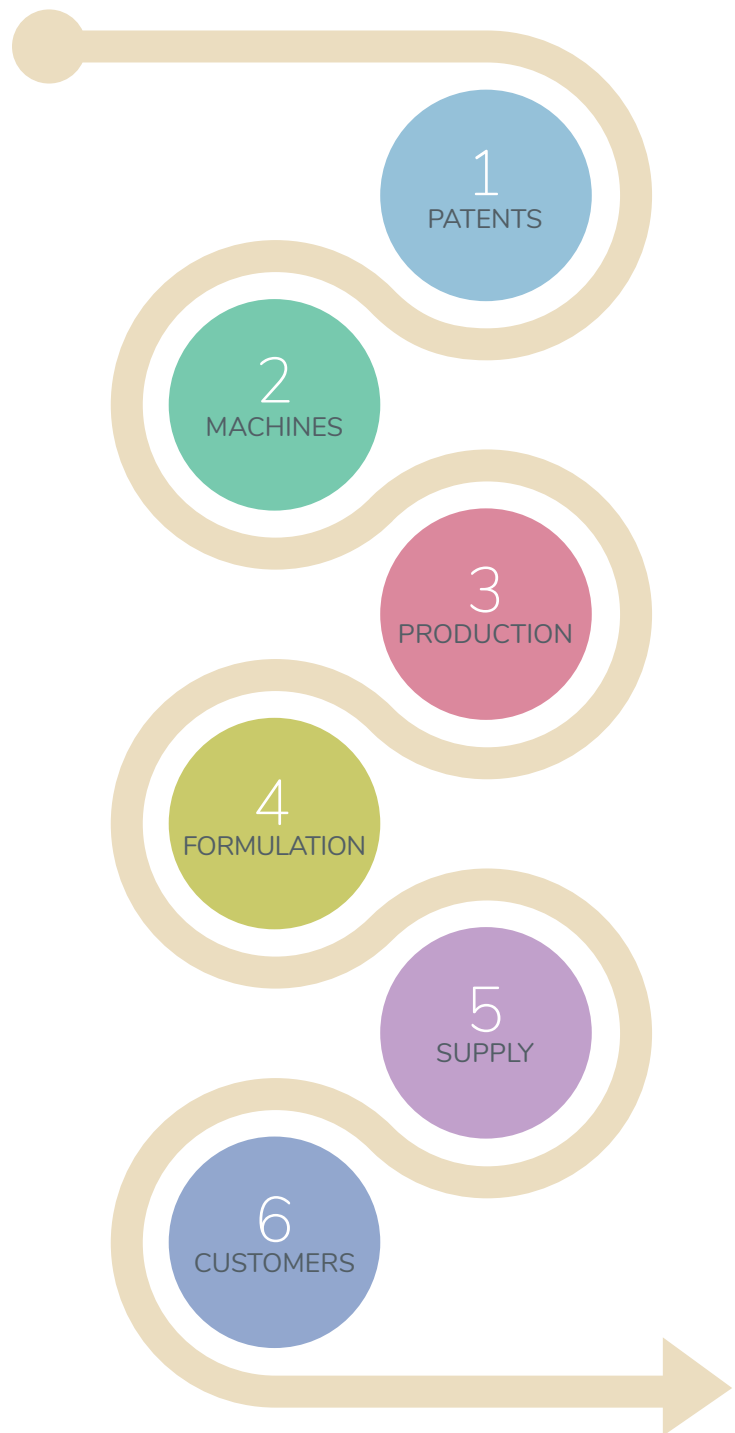
GMP PRODUCTION



OWN BUILT MACHINES



TECH DEVELOPMENT CENTRE



A BUSINESS FOCUSED ON MARKET INNOVATION & CUSTOMER PARTNERSHIPS

With wall-to-wall, in-house control of technology and supply

As the USA's definitive Combination Therapies Company, we are proud to bring to market the new iconic ComboCap® product category. We believe these products will enrich and enhance global nutritional and medicinal combination therapies. We pledge to continue to build our services and capabilities to the benefit of consumer health, our customers and our supply-side partners.

The ComboCap Health™ Promise

- We will continue to build strong, productive customer and supplier relationships
- We will continue to hire smart, dedicated people and run effective and reliable operations
- We will honor our formal structured product launch process in partnership with our customers
- We will utilize best practices in every area of our business
- We will maintain our focus on R&D at our International Tech Centre in Cape Town, South Africa

ESSENTIAL FACTS

YOUR PRODUCT WILL BE MANUFACTURED IN THE USA AT: 125 Algonquin Parkway, Whippany, New Jersey

- Lead time: 12-16 weeks depending on product complexity
- MOQ: 600,000 ComboCaps or 20,000 30-count bottles
- Capsule size: standard 00
- Materials: currently bovine or fish gelatin - veggie launch expected mid-2019
- Liquid Chamber Capacity: 300-500mg of fish oil or equivalent (varies based on specific gravity)
- Powder Chamber Capacity: 150-400mg of powder or granulated powder (based on density)
- Coming soon: The iRdR ComboCap® - dual chamber instant liquid release and delayed powder release (expected late 2019)



CUSTOMER LAUNCH PROCESS

- 1. Engage** - ComboCap® Formulation Specialists will guide your team through the limitless possibilities of formulas utilizing wet and dry ingredient combinations - together but separate
- 2. Finalize** - Expert scientific processes are used to confirm, test and finalize the formula
- 3. Pricing** - Preliminary or indicative pricing is evaluated and submitted for customer approval
- 4. Bench Samples** - A small sampling of the confirmed formula submitted for customer review
- 5. Pre-production Run** - Upon customer request and PO, we will produce a minimum of 5,000 ComboCaps
- 6. Go to Market** - We will walk you through each step of the process to insure a successful launch of your new ComboCap® product



email: info@combocap.com

US Manufacturing & HQ:
125 Algonquin Parkway,
Whippany, NJ 07981

US Main Phone: +1 862-240-1866

ZA Main Phone: +27 21-706-3192

 [@ComboCapHealth](https://twitter.com/ComboCapHealth)

 [Combocap-inc.](https://www.linkedin.com/company/combocap-inc)

www.combocap.health

