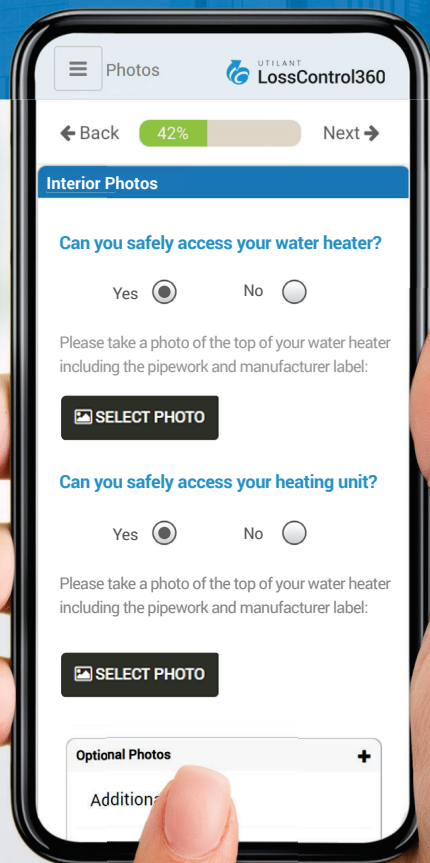




(888) 884-5268
www.losscontrol360.com

Self Survey








Self Survey is an easy-to-use module that enables agents and policyholders to perform their own surveys on qualified risks. The intuitive interface and step-by-step workflow empowers the insured while reducing costly resource allocation for the carrier.



Self Survey Benefits

- Survey a greater portion of your customer base
- Refocus internal and vendor staff on more significant risks while still gathering data on lesser risks
- Easily added to current lines of business
- Guided process allows for seamless data entry
- Reduce scheduling conflicts and logistical problems
- Real-time communication with the policyholder
- Empower policyholders with less intrusive surveys
- Optionally change ignored self survey requests into on site surveys

Module Features:

-  Step-by-Step Interface
-  No App Required
-  Photo/Document Uploads
-  LC360 Form Builder
-  Form Validations
-  Real-time Notifications
-  Live Data Updates



Self Guided

Self Survey's intuitive interface and guided process minimizes user error when filling out forms.



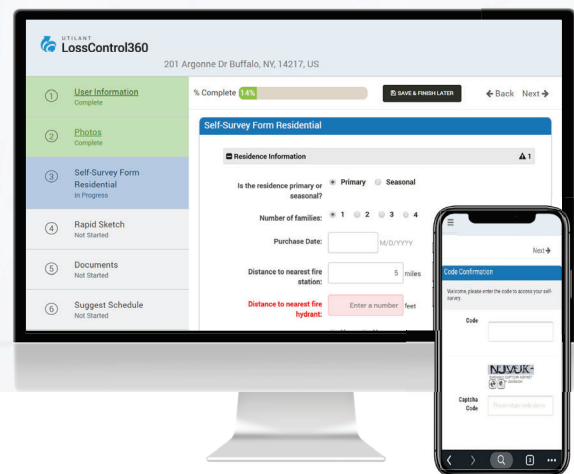
Highly Secure

External users receive a private link with a unique code to access their specific survey.



Accessible Anywhere

Surveys may be conducted on any device including smartphones, tablets, and computers.



Self Survey Workflow

1

Find Qualified Surveys

Automatically identify risks eligible for self inspection by the client

2

Send Notifications

Keep all interested parties informed every step of the way via SMS, Email, or Physical Mail

3

Conduct Self Survey

Client uses any laptop or mobile device to provide data, take photos, and upload attachments

4

Optional Step

Assisted Self Survey

Client can virtually connect to a risk manager directly from their laptop or mobile device to assist in completing the survey

5

Risk Score/Recs

Automatically generate relevant recommendations and scoring based on data provided

6

Automatic Prioritization

Rule-based categorization and routing of completed surveys for quality review, or automatic conversion of ignored surveys into on site surveys