



## Ravinia Capital Completes Sale of Elastomer Processing Division of Rotational Dynamics, Inc. (d.b.a. RotaDyne) to Ace Midwest, LLC.

*Ravinia Capital is pleased to announce the successful sale of a manufacturer of synthetic rubber compound roller coverings for use in commercial and industrial printing systems*

Chicago, IL – September 8, 2020

Ravinia Capital LLC, a Chicago-based boutique investment bank specializing in sell-side M&A advisory for middle market companies, is pleased to announce the sale of the Elastomer Processing Group of Rotational Dynamics Corporation, doing business as RotaDyne, and its real property to Ace Midwest, LLC, a subsidiary of Ace Elastomer, Inc.

The Elastomer Processing division of RotaDyne produces custom synthetic rubber compound coverings for precision industrial rollers used in complex web-fed and sheet-fed printing processes, worldwide. This division sought to find its new home with another compatible elastomer manufacturer that would take full advantage of its long history, reputation, and experience in manufacturing high quality products to create a multi-location provider capable of serving the larger roller industry.

The COVID-19 pandemic posed a significant challenge to the process, but Ravinia was able to identify the best-fit acquiring party and maintain momentum throughout the transaction, despite this year's unprecedented disruptions and record uncertainty.

### **The professional advisors on the transaction were:**

#### **Investment Banker:**

**Ravinia Capital LLC:** Gene Rosendale, Managing Director; Richard Bendix, Managing Director; Kris Siekierzynski, Associate

#### **Commercial Banker:**

**Wintrust**

#### **Seller's Counsel:**

**Jones Day**

#### **Consultants:**

**Keystone:** Joe Zito, Partner; Andrew Hammond, Senior Analyst

**About Ravinia Capital:**

Ravinia Capital LLC is a middle market investment bank headquartered in Chicago, IL. The firm is a trusted advocate for companies who are looking for capital to invest for future growth, buy more time in tough situations, or facilitate succession, ownership transition or exit strategies. Ravinia specializes in merger and acquisition advisory services, capital raises (including debt refinancing), and helping clients develop and execute strategic alternatives. The firm has distinguished itself by building a track record of successful engagements that optimize outcomes by working with clients to uncover the range of options available to them.

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