

ACTEC ELECTS 53 NEW FELLOWS TO THE COLLEGE

FOR IMMEDIATE RELEASE

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Washington, DC – November 18, 2022: The Board of Regents of The American College of Trust and Estate Counsel (ACTEC) convened during the College's 2022 Fall Meeting in San Francisco, California to consider nominations for a new class of ACTEC Fellows. The College is pleased to announce 53 individuals were elected. This select group includes 35 Fellows, ten International Fellows from eight countries, one Academic Fellow and seven Fiduciary Counsel Fellows. Of those elected, one is a former Dennis I. Belcher Young Leaders Program and Florida Fellows Institute graduate, another is also a graduate of the Dennis I. Belcher Young Leaders Program and The Mid-Atlantic Fellows Institute; two Florida Fellows Institute graduates and two are graduates of The Mid-Atlantic Fellows Institute.

"On behalf of ACTEC, I welcome this diverse group of experienced trust and estate law professionals and look forward to working with and learning from them." stated ACTEC President Robert (Bob) W. Goldman.

To qualify for membership, a lawyer must have no fewer than 10 years of experience in the active practice of trust and estate law, as fiduciary counsel with a fiduciary services company, or a combination thereof, or be a full-time teacher of law at a duly accredited law school, specialize in teaching trust and estate law, and have at least ten years' cumulative experience as a lawyer in active private trust and estate practice or as a teacher of trust and estate law, or a combination thereof. Lawyers and law professors are elected to be Fellows based on their outstanding reputation, exceptional skill, and substantial contributions to the field by lecturing, writing, teaching, and participating in bar leadership or legislative activities. It is their aim to improve and reform probate, trust and tax laws, procedures, and professional responsibility.

ACTEC New Fellows

- Bijal Ajinkya of Mumbai, India
- <u>Charles J. Allen</u> of Oxford, Mississippi
- Mary Elizabeth Anderson of Louisville, Kentucky
- Daniel Bader of Zurich, Switzerland
- Katie Watson Bingham of Little Rock, Arkansas

- <u>Nathan R. Brown</u> of Chicago, Illinois
- David C. Cooper of Boise, Idaho
- Rodrigo Castillo Cottin of Bogatá, Columbia
- Alessandro Amadeu da Fonseca of São Paulo, Brazil
- Lisa Nachmias Davis of New Haven, Connecticut
- Mark Edward Doyle of Wilmington, Delaware
- <u>Timothy M. Ferges</u> of Newark, New Jersey
- Dana Michelle Foley of Washington, District of Columbia
- John Gill of Dublin, Ireland
- <u>Daniel R. Griffith</u> of Canton, Ohio
- Christine F. Halbrook of Windsor Heights, Iowa
- Victoria J. Haneman of Omaha, Nebraska
- Paul M. Hattenhauer of Charlotte, North Carolina
- Steven H. Holinstat of New York, New York
- Mary Karr of Miami, Florida
- George W. Kern, V of Wilmington, Delaware
- Kenneth J. Lackey of Sea Girt, New Jersey
- Jennifer A. Lammers of Minneapolis, Minnesota
- <u>David M. Lenz</u> of Cleveland, Ohio
- <u>Clark C. Luke</u> of Jackson, Mississippi
- Piers Master of London, England
- Letitia M. Maxfield of Denver, Colorado
- Melissa May of Portland, Oregon
- Stephanie L. McGehee-Shacklette of Bowling Green, Kentucky
- Matthew W. McMurtrey of Los Angeles, California
- Daniel D. Munster of Atlanta, Georgia
- Jennifer M. Olk of Milwaukee, Wisconsin
- Natalie Peter of Zurich, Switzerland
- Emily A. Plocki of Washington, District of Columbia
- J. Grier Pressly, III of Palm Beach, Florida
- Philippe Pulfer of Geneva, Switzerland
- Andreas Richter of Berlin, Germany
- Stacy Beth Rubel of Coral Gables, Florida
- Anne Kelley Russell of Charleston, South Carolina
- Judith A. Saxe of Boston, Massachusetts
- Vincent J. Schilleci, III of Birmingham, Alabama
- Rebecca Klock Schroer of Denver, Colorado
- Patricia J. Shevy of Albany, New York
- Christopher P. Siegle of Scottsdale, Arizona
- Kimberly Stein of Cleveland, Ohio
- Brooke Tansill of McLean, Virginia
- Stephanie F. Tribe of Phoenix, Arizona

- Sonia Velasco of Barcelona, Spain
- Andrew Verriere of Orinda, California
- Jordan Morris Ware of Austin, Texas
- <u>Jennifer L. Zegel</u> of Philadelphia, Pennsylvania
- <u>Laura K. Zeigler</u> of Los Angeles, California
- Alison Zinn of Denver, Colorado

About <u>The American College of Trust and Estate Counsel</u> (ACTEC): Established in 1949, The American College of Trust and Estate Counsel (ACTEC) is a national, nonprofit association of approximately 2,400 lawyers and law professors from throughout the United States and abroad. ACTEC members (Fellows) are peer-elected since professional reputation and expertise in the preparation of wills and trusts, estate planning, probate, trust administration and related practice areas. The College's mission includes the improvement and reform of probate, trust and tax laws and procedures and professional practice standards. ACTEC frequently offers technical comments with regard to legislation and regulations but does not take positions on matters of policy or political objectives.