



ASSET  
MANAGEMENT

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**CS McKee Announces Promotions**

**Pittsburgh, PA (July 20, 2023)** – CS McKee President Mark Gensheimer today announced a number of promotions at the firm:

- Brian Allen has been promoted to Chief Investment Officer.
- Jack White has been promoted to SVP - Director of Fixed Income.
- Zach Hubert has been promoted to Portfolio Manager, Fixed Income.
- Ulf Skreppen has been promoted to serve as Chief Operating Officer & Chief Compliance Officer for both CS McKee and North Square Investments.

“I would like to congratulate our fellow colleagues on this recognition of their achievements with the firm,” Gensheimer said.

“Our firm is very fortunate to have all these individuals in senior leadership roles for the organization and we are very grateful for their contributions. We believe our employees set us apart and provide CS McKee with a competitive advantage,” he added.

**About CS McKee**

CS McKee is an institutional investment management firm based in Pittsburgh, PA with approximately \$8.1 billion under management as of June 30, 2023 in taxable fixed income, equity and multi-asset portfolios. The firm was founded in 1931 and became a Registered Investment Advisor in 1972. CS McKee’s business was acquired by North Square in 2020. McKee’s clients include pension funds, profit-sharing plans, reserve funds, operating funds and other financial assets for states, counties, municipalities, unions, financial service companies, corporations, endowments and foundations, hospitals, universities, religious organizations and other institutions. Learn more about CS McKee at [csmckee.com](http://csmckee.com).

**About North Square**

Founded in 2018 and headquartered in Chicago, Illinois, North Square Investments is an independent, multi-boutique investment firm dedicated to delivering differentiated active

investment strategies to the market. With an experienced senior management team, a board composed of industry veterans including John Amboian, Neil Cummins and Brian Gaffney, and backed by Estancia Capital Partners, we believe North Square is a leader in aggregating high quality, alpha-generating active strategies to assist financial intermediary partners in building superior risk-adjusted portfolios for the benefit of their clients. Learn more about North Square Investments at [northsquareinvest.com](https://northsquareinvest.com).

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